

The Guthrie Public Works Authority

Summary of Transaction

Par Amount	\$4,375,000
Issue Description	Clean Water SRF Note to OWRB, Series 2010
Type of Financing	Revenue Note
Purchaser	Oklahoma Water Resources Board
Interest Rate	3.13% (Fixed Rate) - 60% of Market Rate
Term	20 Years
Principal Paid	Semi - Annually (after construction is complete)
Interest Paid	Semi - Annually (during construction based on cumulative drawdowns, after construction is complete based on principal note outstanding)
Security	Water, Sewer & 1% Sales Tax Revenues
Bond Counsel	The Public Finance Law Group PLLC Oklahoma City, Oklahoma
Financial Advisor	Municipal Finance Services, Inc. Edmond, Oklahoma
Authority Counsel	Randel Shadid, Esq.
Trustee Bank	The Bank of New York Mellon Trust Company, N.A. Tulsa, Oklahoma
Close Transaction	December 22, 2010

CLEAN WATER STATE REVOLVING FUND

OUTLAY REPORT AND REQUEST FOR LOAN PROCEEDS FOR CONSTRUCTION PROGRAMS FROM THE WASTEWATER FACILITY CONSTRUCTION REVOLVING LOAN ACCOUNT (CWSRF)		1. DISBURSEMENT REQUEST NO. 1		PAGE 1 OF 1
		2. LOAN NUMBER ASSIGNED BY OWRB: Loan # ORF-10-0008-CW		
3. EMPLOYEE IDENTIFICATION NUMBER 73-0758657	4. RECIPIENT ACCOUNT OR OTHER ID NUMBER: ABA 103104133 Acct 1022004917	5. PERIOD COVERED BY THIS REPORT FROM: (mm/dd/yy) TO: (mm/dd/yy)		
6. RECIPIENT ORGANIZATION Name: The Guthrie Public Works Authority No. and Street: 101 N. 2nd St. City/State/Zip: Guthrie, Oklahoma 73044		7. PAYEE (If different than No. 6) Name: (Same as No. 6) No. and Street: City/State/Zip:		
8. STATUS OF FUNDS				
CLASSIFICATIONS	BUDGET & PAYMENT TRACKING			TOTAL (cumulative amounts)
	SRF BUDGET AMOUNTS	PREVIOUS TOTALS	THIS REQUEST	
a. Construction	\$ 3,406,380.52	\$ -	\$ -	\$ -
b. Resident Inspection Services	204,800.00	-	-	-
c. Materials Testing	15,000.00	-	-	-
d. Construction Staking	59,930.56	-	-	-
e. Financial Advisor Fee/w expenses	34,812.50	-	34,812.50	34,812.50
f. Local Attorney Fee	21,875.00	-	21,875.00	21,875.00
g. Bond Counsel Fee w/expenses	34,812.50	-	34,812.50	34,812.50
h. Trustee Acceptance Fee	500.00	-	500.00	500.00
i. Engineering	257,670.24	-	-	-
j. Contingency	339,218.68	N/A	N/A	N/A
k. TOTALS	\$ 4,375,000.00	\$ -	\$ 92,000.00	\$ 92,000.00
l. Amount Previously Requested	N/A	N/A	N/A	\$ -
m. Amount of this request	N/A	N/A	N/A	\$ 92,000.00
n. Percent complete w/ construction	N/A	N/A	N/A	0.00%
9. CERTIFICATION I certify that to the best of my knowledge and belief the billed cost or disbursement represents the amount due which has not been previously requested and that an inspection has been performed on all construction.	a. Recipient	SIGNATURE OF AUTHORIZED CERTIFYING OFFICIAL		DATE REPORT SUBMITTED
		TYPED/PRINTED NAME AND TITLE Chuck Burtcher, Chairman		TELEPHONE NO. 405/282-2489
	b. Representative Certifying to line 8.m.	SIGNATURE OF AUTHORIZED CERTIFYING OFFICIAL		DATE REPORT SUBMITTED
		TYPED/PRINTED NAME AND TITLE Wanda Caivert, Secretary		TELEPHONE NO. 405/282-2489